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EPIQ BANKRUPTCY SOLUTIONS, LLC

Form 210A (10/06)

United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors,

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence, attached hereto, and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Banque Pictet & Cie SA

Name of Transferee

Name and Address where notices
to transferee should be sent:

Banque Pictet & Cie SA
Att : David Aeschlimann
Route des Acacias 60
1211 Geneva 73
Phone: +41.58.323.2197

Last Four Digits of Acct #:

Bank Julius Baer & Co. Ltd.

Name of Transferor

Court Claim # (if known): 58786
Date Claim Filed: October 30, 2009
Amount of Claim:
Portion of Claim Transferred (see
Schedule I): USD 200'000 nominal

Phone:

Last Four Digits of Acct. #:

Name and Address where transferee
payments should be sent (if different
from above):

Phone:

Last Four Digits of Acct #:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: BANQUE PICTET & CIE SA

Transferee/Transferee's Agent

Melanie PICHONNAZ

Date: November 4, 2015

David AESCHLIMANN

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Bank Julius Baer & Co. Ltd.** ("Transferor") unconditionally and irrevocably transferred to **Banque Pictet & Cie SA, Route des Acacias 60, 1211 Geneva 73** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 58786) **in the nominal amount of USD 200,000** related to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED
THIS 4 November 2015.

Bank Julius Baer & Co. Ltd.



Patrik Roos
Executive Director



Fabian Burckhardt
Executive Director

Schedule I

Lehman Programs Securitles Related to Transferred Portion of Claim:

ISIN / Description	Court Claim #	Date Claim Filed	Issuer	Nominal Amount
XS0203783526	58786	30 October 2009	LEHMAN BROTHERS TREASURY CO. BV	USD 200,000

BANQUE PICTET & CIE SA

Route des Acacias 60
1211 Genève 73
Suisse
TÉL +41 (0)58 323 2323
FAX +41 (0)58 323 2324

www.pictet.com



By registered mail

Lehman Brothers Holdings Claims Processing
Center
c/o EPIQ BANKRUPTCY SOLUTIONS, LLC
FDR Station, P.O. Box 5076
New York, NY 10150-5076
USA

Geneva, 04.11.2015
Our ref: 2197/DA

Re : Lehman Brothers Holding Inc., et al., Debtors
Chapter 11, Case No. 08.13555 (JMP) (Jointly Administered)
TRANSFER OF CLAIM

Dear Sirs,

Acting as authorised representatives of Banque Pictet & Cie SA, we are pleased to request the transfer of a portion of the claim number 58786 filled in the name of Bank Julius Baer & Co. Ltd. (Transferor) to Banque Pictet & Cie SA (Transferee).

In order to support our transfer request, please find enclosed herewith the following documents duly completed and signed by the Transferor and/or the Transferee:

- Form 210A duly signed by the Transferee;
- Evidence of Transfer of Claim duly signed by the Transferor;
- Schedule 1 to the Evidence of Transfer of Claim

We would be much appreciative if you could acknowledge receipt of the present request and confirm the transfer, either by email (daeschlimann@pictet.com), fax (+41583232050), telephone (+41583232197) or post mail to the attention of Mr. David Aeschlimann.

Should you need any further information, please do not hesitate to contact the above-named.

Yours sincerely,

BANQUE PICTET & CIE SA

Mélanie Pichonnaz

David Aeschlimann

VICE ALERT

**DHL
EXPRESS**

2:00



EXPRESS

EXPRESS 12:00

TDT

-DHL-

From: **BANQUE PICTET & CIE SA**
ROUTE DES ACACIAS 60
GENEVE 73
1211
Switzerland

Origin:
GVA

To: **LEHMAN BROTHERS HOLDINGS CLAIMS PRO**
777 3RD AVE 12FL

Contact:

DO EPIC BANKRUPTCY SOLUTIONS, LLC

101505076 NEW YORK
United States

US - ZYP - TSS

Ref Code PI - 1610
Account No. 160437954
BUSINESS DOCUMENT

Date:
2016-11-04

Post/Ship Weight
0.5 KG

Day Time
X12

Place
1/1



WAYBILL 85 1198 0772



(2L) U8101505076+38002000



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